

# Stadshypotek

## Cover Pool Data

Per 2009-06-30

### Overview

Stadshypotek total public lending	602 654
Cover Pool size	506 980
Total number of loans	861 857

### Loan volume and LTV

Loan categories	Loan volume (MSEK)	LTV unindexed
Single family houses / Summer houses	272 153	36.3%
Tenant owner units	74 361	39.8%
Multi-family houses	127 413	39.8%
Commercial	15 425	45.6%
Agricultural	11 107	44.3%
Public sector	6 521	-
Total	506 980	

WALTV Cover Pool, unindexed	37.3%
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WA loan size (SEK)	481.701
WA seasoning of Cover Pool (months)	37.2

### Geographic distribution

Stockholm area	36.4%
Gothenburg area	9.4%
Malmö area	4.7%
East (excl Stockholm)	16.5%
West (excl Gothenburg)	14.2%
South (excl Malmö)	8.2%
North	10.6%

### Interest index distribution

Floating	52.0%
Fixed rate	48.0%

### Covered Bond Data

#### SEK Benchmark bonds

Loan	ISIN	Currency	Maturity	Nom (currency)	Nom (MSEK)	Curr Coupon
SH 1569	SE0001182866	SEK	16/12/2009		33 992	6.00
SH 1570	SE0001292897	SEK	15/09/2010		78 268	6.00
SH 1571	SE0001384769	SEK	15/06/2011		48 863	6.00
SH 1572	SE0001384777	SEK	21/03/2012		31 896	6.00
SH 1573	SE0001384785	SEK	19/12/2012		33 160	6.00
SH 1574	SE0001384793	SEK	18/09/2013		20 763	6.00
SH 1575	SE0001384801	SEK	18/06/2014		33 612	6.00
SH 1576	SE0001384819	SEK	18/03/2015		4 770	6.00
SH 1577	SE0001384827	SEK	16/12/2015		3 375	6.00
SH 1578	SE0001384835	SEK	21/09/2016		4 003	6.00
SH 1579	SE0001384843	SEK	21/06/2017		5 458	6.00

#### EMTN bonds

EMTN CB 090914	XS0320706475	EUR	14/09/2009	100	1 095	4.692
EMTN CB 100125	XS0283677838	EUR	25/01/2010	1 500	16 425	4.000
EMTN CB 100208	XS0286143069	USD	08/02/2010	100	825	5.125
EMTN CB 101102	XS0390009974	EUR	02/11/2010	150	1 643	5.561
EMTN CB 110407	XS0422661321	SEK	28/01/2011	2 000	2 000	1.820
EMTN CB 110408	XS0422761626	SEK	29/01/2011	2 000	2 000	1.820
EMTN CB 110411	XS0423352318	SEK	30/01/2011	1 200	1 200	1.807
EMTN CB 110201	XS0413837559	SEK	01/02/2011	1 750	1 750	1.979
EMTN CB 121217	CH0035529921	CHF	17/12/2012	150	1 076	3.010
EMTN CB 131212	XS0278556286	EUR	12/12/2013	2 000	21 900	3.750

Total nominal Covered Bonds	348 073
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#### LTV-distribution

0-40%	70.9%
40-50%	11.1%
50-60%	8.9%
60-70%	6.6%
>70%	2.5%